BLOOMFIELD SCHOOLS

325 N. BERGIN LN.

BLOOMFIELD, NM 87413

PROFESSIONAL LEGAL SERVICES

RFP 2024-01

PROPOSAL OPENING DATE

FEBRUARY 20, 2024

3:00 PM, Local Time

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ACKNOWLEDGMENT OF RECEIPT FORM

PROFESSIONAL LEGAL SERVICES

RFP 2024-01

In acknowledgment of receipt of the PROFESSIONAL LEGAL SERVICES RFP distribution packet # 2024-01, the undersigned agrees that he/she has received a complete copy, beginning with the title page and ending with "ATTACHMENT A", for a total of 13 pages.

The acknowledgement of the receipt should be signed and returned to the District no later than February 13, 2024. Only potential Offerors who elect to return this form will receive copies of all future communications, including amendments to RFP 2024-01, if issued.

FIRM		
REPRESENTED BY:		
TITLE:	PHONE NO:_	
	FAX NO:	
ADDRESS:		
CITY:	STATE:	ZIP CODE:
SIGNATURE:	I	DATE:
This name and address will be used for all c 2024-01. Offeror does/does not (circle one) intend to	1	
SERVICES.	respond to The	
If Offeror does not intend to reply, please g	ive a brief reason	for not responding.
1 7 1 6		. 6

RETURN TO:
Staci Babcock
Chief Procurement Officer
Bloomfield School District
325 N. Bergin Ln.
Bloomfield, NM 87413
Telephone No. (505) 632-4328

Email: sbabcock@bsin.k12.nm.us

LEGAL NOTICE REQUEST FOR PROPOSALS (RFP) BLOOMFIELD SCHOOLS PROFESSIONAL LEGAL SERVICES RFP NO. 2024-01

Bloomfield School District is requesting formal proposals for Professional Legal Services. (Multiple Awards are anticipated).

A copy of the RFP can be obtained from our website at bsin.k12.nm.us.

Proposals must be received no later than Tuesday, February 20, 2024 by 3:00 PM local time.

Late proposals will not be accepted.

For assistance, contact Staci Babcock at sbabcock@bsin.k12.nm.us
The Bloomfield School District Board of Education reserves the right to reject any or all proposals, waive any formalities or minor inconsistencies, and/or cancel this solicitation in its entirety.

Dated February 1, 2024 By:/Dale Maes, Board of Education President for Bloomfield School District Published February 5, 2024

GENERAL CONDITIONS

As required by 13-1-111 NMSA 1978 the Bloomfield School District is requesting proposals for PROFESSIONAL LEGAL SERVICES. (Multiple Awards are anticipated.)

Proposals must include but are not limited to the requirements set forth in the "Scope of Services". Proposals deposited with the school district may be withdrawn or modified prior to the time set for opening of proposals by delivering written or telegraphic notice to the District Finance Office. Offerors submitting proposals may be afforded an opportunity for discussion and revision of proposals. Revisions may be permitted after submissions of proposals and prior to award for the purpose of obtaining best and final offers.

The opening of proposals shall be conducted in private in order to maintain the confidentiality of the contents of all proposals during the negotiation process.

Negotiations may be conducted with all responsible Offerors who submit proposals found to be reasonably likely to be selected for award.

After obtaining best and final offers, the award shall be made to the responsible Offeror or Offerors whose proposal is most advantageous to the Bloomfield School District, taking into consideration the evaluation factors set forth in the request for proposals. The award of a contract for professional services may be made based upon the criteria, which does not include price. Multiple Awards are anticipated.

The District Finance Office will open and evaluate all proposals; determine the need for, and conduct any negotiations; and make a final recommendation to the Board of Education for award of the contract.

The District Finance Office reserves the right to reject any or all proposals or to waive irregularities at its option when in the best interest of the school district.

Award of the contract is contingent upon the budgeting and appropriation of funds for continuation of the professional services contemplated by this Request for Proposal.

The Proposal total shall exclude all applicable taxes including applicable state gross receipts tax or applicable local option tax. The school district will pay for any taxes due on the contract and will pay any increases in applicable taxes which become effective after the date the contract is entered into in addition to the Proposal total based upon separate billings which the successful Offeror shall submit with each request for payment. Taxes shall be shown as a separate amount on such billing or request for payment and shall separately identify each tax being billed.

To assist the school district with budget preparation, the Offeror shall identify by name each tax Offeror believes to be applicable to this contract and shall estimate the amount of each tax, which will be charged, on the entire contract.

NOTICE TO OFFERORS

Competitive sealed proposals will be received by the Bloomfield School District, San Juan County, Bloomfield, New Mexico, at the Central Office, 325 N. Bergin Ln., Bloomfield, NM 87413.

The proposals duly delivered and submitted will be opened and evaluated for supplying the following, on the dates and times reflected below:

PROFESSIONAL LEGAL SERVICES RFP # 2024-01 February 20, 2024 3:00 PM

Any Proposal received after stated closing time will be returned unopened. If proposals are sent by mail to the Chief Procurement Officer, the Offeror shall be responsible for actual delivery of the proposal to the Chief Procurement Office before the advertised date and hour for the opening. Proposals, which are delayed, will not be considered and will be returned unopened.

Proposal documents may be received by calling District Finance Office, Purchasing Department and requesting Document Number RFP 2024-01 for details and criteria or award may also be obtained at the above referenced Bloomfield Schools address, or by calling (505) 632-4328. The Bloomfield School District reserves the right to accept any or all proposals.

Until the final award by the Board of Education, the District reserves the right to reject any and/or all proposals, to waive technicalities, to re-advertise, to otherwise proceed when the best interest of said District will be realized. Proposals will be submitted sealed and plainly marked with the date and time of opening.

TENATIVE SCHEDULE

Publication Date: Monday, February 5, 2024 Deadline for questions: Friday, February 9, 2024

Opening Date and Time: Tuesday, February 20, 2024 at 3:00PM

Contract award: Monday, February 26, 2024

INSTRUCTIONS TO OFFERORS

I. <u>DIRECTIONS FOR SUBMISSION</u>

- A. The Offeror shall submit **one (1) original** and **three (3) copies** of their proposal in a <u>sealed envelope</u> plainly marked. The Offerors proposal shall contain any supplemental information, which will assist the District in selecting an Offeror.
- B. The Offeror shall be prepared to respond to request by the District for any clarifications, and any other areas deemed necessary to assist in the detailed evaluation process. All expenses associated with this RFP and presentation shall be borne by the Offeror.

II. <u>CONTACTS</u>

- A. All questions regarding this proposal shall be submitted in writing, through written transmittal or by e-mail, no later than Friday, February 9, 2024 at 2:00PM. All inquires shall be directed to the Chief Procurement Officer as stated herein. Oral explanations or instructions given prior to the award of a contract shall not be binding.
- B. Questions and/or suggestions concerning this proposal shall be directed to:

Staci Babcock
Chief Procurement Officer
Phone No: (505) 632-4328
Bloomfield School District
325 N. Bergin Ln.
Bloomfield, NM 87413

E-mail: sbabcock@bsin.k12.nm.us

C. Offerors shall not contact any other District official, evaluation committee member, or school district employee regarding this proposal or Offerors may be disqualified. The only approved contact shall be with the above referenced purchasing staff.

III. SCOPE OF SERVICES

- A. BSD is soliciting proposals from all interested offerors for LEGAL SERVICES. The successful firm shall act as General Counsel to the BSD Board of Education and BSD and shall provide licensed attorneys, certified and non-certified legal assistants, law clerks, clerical personnel, etc. required to provide legal representation and perform other legal services in a satisfactory and proper manner on an as needed basis. Attorneys shall be members of and in good standing with the New Mexico Bar and fully qualified to practice in this state. A price agreement shall be awarded for up to four years per NMSA 13-1-150. It is BSD's intention to award one contract for Legal Services under this RFP. However, the successful offeror may or may not be the sole legal counsel for BSD and BSD in its sole discretion shall determine what work is to be assigned under the resultant agreement.
- B. Services may include but are not limited to legal advice, represent BSD in litigation and other legal proceedings, review and/or prepare legal documents (i.e. proposals, contracts, transactions, etc.), review BSD policies and procedures, assist in student and staff discipline, provide training sessions and attend Board meetings as needed.

IV. EVALUATION CRITERIA

- A. An evaluation committee shall review all written proposals in accordance with the evaluation criteria established below. Rankings will be developed based on the average tabulation of all individual committee member scores.

is especially of interest. References listed must be willing to provide information about your firm's quality of work and ability to meet schedules.

- B. If interviews are to be conducted, the scores from section (A) above will be used to create a short list of those top ranked Contractors. BSD will provide the selected contractors with a list of questions to be discussed during the interview. Each question will have points assigned for scoring by the committee members. Each Contractor will be allowed time to provide their own presentation regarding their qualifications and other information they deem necessary. Final rankings will be based on an average tabulation of all individual committee member scores after the interviews.

V. PERIOD THAT PROPOSAL SHALL REMAIN VALID

A. All proposals shall remain firm for a period of 120 calendar days after date specified for receipt of proposal.

VI. <u>BRIBERY AND KICKBACKS</u>

A. As required by Section 13-1-191, NMSA, 1978; it should be noted that it is a third-degree felony under New Mexico law to commit the offense of bribery of a public officer or public employee (Section 30-24-1, NMSA, 1978); it is a third-degree felony to commit the offense of demanding or receiving a bribe by a public officer or public employee (Section 30-24-2, NMSA, 1978); it is a fourth-degree felony to commit the offense of soliciting or receiving illegal kickbacks (Section 30-41-1, NMSA, 1978); it is a fourth-degree felony to commit the offense of offering or paying illegal kickbacks (Section 30-41-2, NMSA 1978). Respondents are required to complete and return within its proposal a CAMPAIGN CONTRIBUTION FORM enclosed within this RFP as Attachment (A).

VII. <u>CONFLICT OF INTEREST</u>

A. Offeror warrants that it presently has no interest and will not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance of service under this contract.

VIII. <u>PROPRIETARY INFORMATION</u>

A. All proposals will be kept confidential until a contract is awarded. Following award of a contract, all documents pertaining to the proposals will be open for

public inspection, except for any material, which is designated by the Offeror as proprietary or confidential. The school district will not disclose or make public any pages of a proposal on which the Offeror has stamped or imprinted "proprietary" or "confidential". Confidential data are normally restricted to confidential financial information concerning the Offerors organization and data that qualifies as a trade secret in accordance with the Uniform Trade Secrets Act, &57-3A-1 to &57-3A-7 NMSA, 1978. Such data must be readily separable from the proposal in order to facilitate eventual public inspection of the nonconfidential portion. If a request is received for disclosure of data for which an Offeror has made a written request for confidentiality, the Purchasing Department shall examine the Offerors proposal and make a written determination which specifies which portions of the proposal should be disclosed in accordance the applicable New Mexico law. Unless the Offeror takes action to prevent the disclosure, the proposal will be so disclosed. The proposal shall be open to public inspection subject to any continuing prohibition on the disclosure of confidential data.

IX. BEST AND FINAL OFFERS

A. Finalist Offerors may be asked to submit revisions to their proposals for the purpose of obtaining best and final offers. Best and final offers may be clarified and amended at the request of the school district. The scheduled deadline for best and final offer, if requested by the school district, will be determined at this time and notifications will be issued to the finalist Offerors.

XI. PROTEST DEADLINE

A. Any protest by an Offeror must be timely and in conformance with Section 13-1-172 NMSA, 1978 and applicable procurement regulations. The fifteen (15) day protest period for responsive Offerors shall begin on the day following the Board of Education contract award. Protests must be in writing and must include the name and address of the protestor and the request for proposal number. It must also contain a statement of grounds for protest including appropriate supporting exhibits. The protest must be delivered to the Chief Procurement Officer

Staci Babcock Chief Procurement Officer Bloomfield School District 325 N. Bergin Ln. Bloomfield, NM 87413

Protests received after the deadline will not be accepted.

XII. <u>TERMINATION</u>

- A. If, through any cause, Offeror fails to fulfill in a timely and proper manner Offerors obligations under this RFP or if Offeror violates any of the convenant agreements or stipulations of the Agreement, the school district may order Offeror by written notice to stop the services or any portions of them until the cause for such order has been eliminated. If Offeror fails to correct the cause within time period specified in this notice, which time period shall be reasonable under the circumstances, school district shall have the right to immediately terminate the Agreement. The Offeror shall be entitled to receive just and equitable compensation for any work satisfactorily completed hereunder.
- B. The school district may terminate the Agreement at any time by giving at least thirty (30) days notice in writing to the Offeror. If this Agreement is terminated due to the fault of Offeror, item "12.A" above relative to termination shall apply and no compensation or reimbursement to Offeror shall be due. If terminated for any other reason, school district will reimburse Offeror for all documented out-of-pocket expenses incurred in connection with this agreement.

ATTACHMENT A

CAMPAIGN CONTRIBUTION DISCLOSURE FORM

Pursuant to NMSA 1978, § 13-1-191.1 (2006), any person seeking to enter into a contract with any state agency or local public body for professional services, a design and build project delivery system, or the design and installation of measures the primary purpose of which is to conserve natural resources must file this form with that state agency or local public body. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective contractor must disclose whether they, a family member or a representative of the prospective contractor has made a campaign contribution to an applicable public official of the state or a local public body during the two years prior to the date on which the contractor submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the contractor signs the contract, if the aggregate total of contributions given by the prospective contractor, a family member or a representative of the prospective contractor to the public official exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the state agency or local public body shall void an executed contract or cancel a solicitation or proposed award for a proposed contract if: 1) a prospective contractor, a family member of the prospective contractor, or a representative of the prospective contractor gives a campaign contribution or other thing of value to an applicable public official or the applicable public official's employees during the pendency of the procurement process or 2) a prospective contractor fails to submit a fully completed disclosure statement pursuant to the law.

THIS FORM MUST BE FILED BY ANY PROSPECTIVE CONTRACTOR WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.

The following definitions apply:

- "Applicable public official" means a person elected to an office or a person appointed to complete a term of an elected office, who has the authority to award or influence the award of the contract for which the prospective contractor is submitting a competitive sealed proposal or who has the authority to negotiate a sole source or small purchase contract that may be awarded without submission of a sealed competitive proposal.
- "Campaign Contribution" means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made to or received by an applicable public official or any person authorized to raise, collect or expend contributions on that official's behalf for the purpose of electing the official to either statewide or local office. "Campaign Contribution" includes the payment of a debt incurred in an election campaign, but does not include the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.

ATTACHMENT (A) pg. 2

Title (position)

"Family member" means spouse, father, mother, child, father-in-law, mother-in-law, daughter-in-law or son-in-law.

"Pendency of the procurement process" means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.

"**Person**" means any corporation, partnership, individual, joint venture, association or any other private legal entity.

"Prospective contractor" means a person who is subject to the competitive sealed proposal process set forth in the Procurement Code or is not required to submit a competitive sealed proposal because that person qualifies for a sole source or a small purchase contract.

"Representative of a prospective contractor" means an officer or director of a corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective contractor.

DISCLOSURE OF CONTRIBUTIONS:

Contribution Made By:

Relation to Prospective Contractor:

Name of Applicable Public Official:

Date Contribution(s) Made:

Amount(s) of Contribution(s)

Nature of Contribution(s)

Purpose of Contribution(s)

(Attach extra pages if necessary)

Signature

Date

ATTACHMENT (A) pg. 3

0	R—
NO CONTRIBUTIONS IN THE AGGREGATE TO	OTAL OVER TWO HUNDRED FIFTY DOLLARS
(\$250) WERE MADE to an applicable public office	cial by me, a family member or representative.
Cianatura	Doto
Signature	Date
Signature	Date